

## TODAYS MARKET OUTLOOK

### Markets to start the new series on slightly positive note

The Indian markets moved higher in the last session supported by short covering at the end of the December F&O series expiry. Today the start of the new series and the final trading session of the calendar year is likely to be in green.

Traders will be eyeing some big-ticket measures to boost the Indian economy by Prime Minister Narendra Modi, in his year-end address to the nation on December 31, after the deadline to deposit the old Rs. 500 and Rs. 1,000 notes in banks will end today.

On the global front, Asian equity markets ended mixed on Thursday, while European shares opened slightly lower with all sectors in negative territory in early deals as banking shares and miners fell.

Back home, finally, the BSE Sensex gained 155.47 points or 0.59% to 26366.15, while the CNX Nifty rose 68.75 points or 0.86% to 8,103.60.

## ECONOMY & MARKET PULSE

- Cabinet approves ordinance on holding old notes after 31 March
- NHA likely to pay Rs 922 crore to private highway operators for toll loss post demonetization
- Cabinet approves road connectivity project for LWE affected areas
- FinMin invites views on Watal committee report on promoting digital payments
- RBI extends grace period for NPA classification by 30 days

## Indices Performance

Index	29-Dec-16	Previous Close	% Change*
S&P BSE Sensex	26,366.15	26,210.68	0.59%
CNX Nifty	8,103.60	8,034.85	0.86%
CNX Midcap	14,238.60	14,034.70	1.45%
CNX 500	6,915.45	6,847.40	0.99%
S&P BSE Smallcap	11,954.52	11,823.11	1.11%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	19,819.78	19,833.68	-0.07%
Nasdaq	5,432.09	5,438.56	-0.12%
S&P 500	2,249.50	2,270.23	-0.91%
FTSE	7,120.30	7,106.10	0.20%
CAC	4,838.47	4,848.01	-0.20%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	2,302.10	2,828.48	-526.38
DII Flows	3,094.12	2,136.29	957.83

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	27,562.00	287.00	0.96%
Silver (1Kg)	39,621.00	399.00	0.51%
Crude Oil (1 barrel)	3,665.00	55.00	-1.11%
Aluminium (1 Kg)	114.55	2.75	-1.50%
Copper (1Kg)	374.40	4.05	-1.02%

## Currency Market

Currency	29-Dec-16	Gains+/Loss	% Change*
INR / 1 USD	68.1241	-0.13	-0.19%
INR / 1 GBP	83.4180	0.08	0.10%
INR / 1 EURO	71.2101	-0.16	-0.23%
INR / 100 JPY	58.4100	-0.44	-0.76%