

TODAYS MARKET OUTLOOK

Markets to make a flat but positive start tailing regional indices

The Indian markets, showed some valiant effort in the final hours of trade after remaining lower through the day in the last session, but could manage only a flat close with a negative bias. Today, the start is likely to be marginally in green and some recovery can be seen.

However, there will be some cautiousness too with markets regulator Sebi tightening P-Note norms by levying a fee of \$1,000 on each instrument and barring their issuance for speculative purposes to check any misuse for channelling of black money.

According to the Reserve Bank of India's credit data of Travel Head from Balance of Payments, foreign exchange earnings (FEEs) during the month of May 2017 were Rs 12,403 crore as compared to Rs 10,260 crore in May 2016 and Rs 9,505 crore in May 2015.

Finally, the BSE Sensex declined 13.89 points or 0.04% to 31283.64, while the CNX Nifty was down by 19.90 points or 0.21% to 9,633.60.

ECONOMY & MARKET PULSE

- GST rollout to set an example for the world : PM
- CBEC notifies 18 sections of CGST Act
- Exporters seek incentives from govt to enhance shipments: Commerce Secretary
- Impact of GST likely to be neutral to positive on most textile segments: ICRA
- Centre has no plans of waiving farm loans, will adhere to fiscal targets: Finance Minister

Indices Performance

Index	21-Jun-17	Previous Close	% Change*
S&P BSE Sensex	31,283.64	31,297.53	-0.04%
CNX Nifty	9,633.60	9,653.50	-0.21%
CNX Midcap	18,045.85	18,016.05	0.17%
CNX 500	8,443.60	8,454.00	-0.12%
S&P BSE Smallcap	15,696.27	15,679.72	0.11%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,467.14	21,528.99	-0.29%
Nasdaq	6,188.03	6,239.01	-0.82%
S&P 500	2,439.31	2,450.66	-0.46%
FTSE	7,472.71	7,523.81	-0.68%
CAC	5,293.65	5,310.72	-0.32%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,312.19	4,606.90	-294.71
DII Flows	6,553.95	6,595.34	-41.39

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	28,577.00	4.00	0.18%
Silver (1Kg)	37,977.00	311.00	-0.23%
Crude Oil (1 barrel)	2,741.00	3.00	-2.56%
Aluminium (1 Kg)	120.25	1.05	-0.99%
Copper (1Kg)	370.20	3.00	1.37%

Currency Market

Currency	21-Jun-17	Gains+/-Loss	% Change*
INR / 1 USD	64.6025	-0.22	-0.35%
INR / 1 GBP	81.5348	0.67	0.82%
INR / 1 EURO	71.9413	0.16	0.23%
INR / 100 JPY	58.0700	-0.09	-0.16%