

## Weekly Market Update

### FINANCIAL MARKET & ECONOMY UPDATE

#### DOMESTIC NEWS

- Inox Wind had bagged an order from Adani Green Energy to develop a 100 MW wind power project in Gujarat. Inox Wind said as part of the order it will supply, erect and commission 50 units of its 2MW wind turbine generators.
- L&T Construction, an arm of infrastructure major Larsen and Toubro (L&T), has won orders worth 1,975 crore across business segments.
- Zydus Cadila has received establishment inspection report from the US health regulator for its manufacturing facility at Pharma SEZ at Ahmedabad signifying the successful closure of the audit.
- Maruti Suzuki India Limited (MSIL) announced the revamp of its retail network. The new showrooms will be christened Maruti Suzuki Arena.
- MRF Tyres plans to invest around 800-1,000 crore every year on products and brown field expansion.
- Zydus Cadila has received approval from the US health regulator to market aspirin and extended release dipyridamole capsules, used to prevent excessive blood clotting and reduce the risk of strokes.

#### Weekly Index Movement

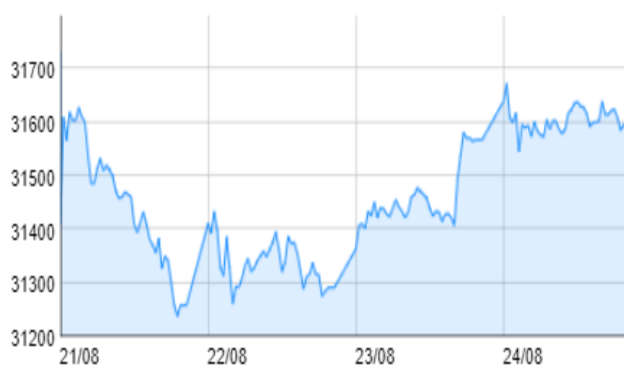
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	9907.15	9974.40	9983.45	9783.75	0.68%
S&P BSE SENSEX	31609.93	31609.93	31678.19	31220.53	0.00%
NIFTY Bank	24351.25	24434.00	24494.35	24103.30	0.34%

#### Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
BS Limited	2.12	1.12	2.06	0.85	70.25
BNK Capital Markets	120.50	76.15	115.95	39.45	51.57
Alkali Metals	97.50	57.00	83.50	26.45	46.36
Andhra Cement	13.95	8.66	12.50	3.84	44.34
Bombay Dyeing and Manufacturing Company	125.80	85.10	122.45	36.75	42.88
Company Name	High	Low	Last Price	Change	% Gain
Infibeam Incorporation	1475.00	142.20	143.25	(1294.85)	(90.04)
Jai Balaji Industries	13.00	10.23	10.56	(2.44)	(18.77)
JLA Infraville Shoppers	3.41	2.68	2.68	(0.59)	(18.04)
Metkore Alloys Industries	5.39	4.18	4.26	(0.88)	(17.12)
CHPL Industries	17.75	14.75	14.75	(3.00)	(16.90)
Shree Bhavya Fabrics	5.82	4.60	4.60	(0.90)	(16.36)

#### S&P BSE SENSEX

Date : 24/08 Value : 31596.06



## INTERNATIONAL NEWS

- Private sector employment in the U.S. increased by more than anticipated in the month of August. U.S private sector employment jumped by 237,000 jobs in August following an upwardly revised increase of 201,000 jobs in July.
- Japan's housing starts declined more than expected in July, data from the Ministry of Land, Infrastructure, Transport and Tourism revealed.
- The manufacturing sector in China continued to expand in August, and at a faster rate, the latest survey from the National Bureau of Statistics revealed with a PMI score of 51.7.
- Moody's Investors Service raised China's growth forecast citing stronger expansion in the first half of the year. The rating agency projected China's growth outlook for 2017 to 6.8 percent from 6.6 percent.
- Retail sales in Japan jumped a seasonally adjusted 1.1 percent on month in July, the Ministry of Economy of Trade and Industry said.
- The jobless rate in Japan came in at a seasonally adjusted 2.8 percent in July, the Ministry of Internal Affairs and Communications said - in line with expectations and unchanged from the June reading.